FORGENT PLC

INVESTOR PRESENTATION

Sep 2026

(AIM: FORG)

Forgent plc – Overview

- Gold and critical minerals exploration company focused on acquiring overlooked, high-quality projects and unlocking their value through disciplined exploration.

- Three projects in a Tier 1 Western Australian mining jurisdiction:
  - Peak Hill (gold-copper) : An advanced gold exploration project
  - Mount Sholl (nickel-copper-PGE) : An existing nickel resource opportunity
  - Green Rock (copper-gold) : a high-grade copper exploration portfolio

- Recent Peak Hill drilling (July 2026) validated geological model, confirmed multiple shallow gold systems, copper mineralisation and identified a new undrilled corridor.

- Multiple value catalysts over the next 12 months, with **Phase II drilling underway at Peak Hill.**

- Experienced Perth based technical team executing a disciplined exploration strategy.

Key assets and strategy

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Our Strategy

Acquire

High-quality, under-explored assets in established Western Australian mining district with demonstrated mineralisation, robust historic datasets and proximity to infrastructure.

Create value

Selectively deploy capital into exploration and development programmes that validate, expand and de-risk the portfolio's resource potential.

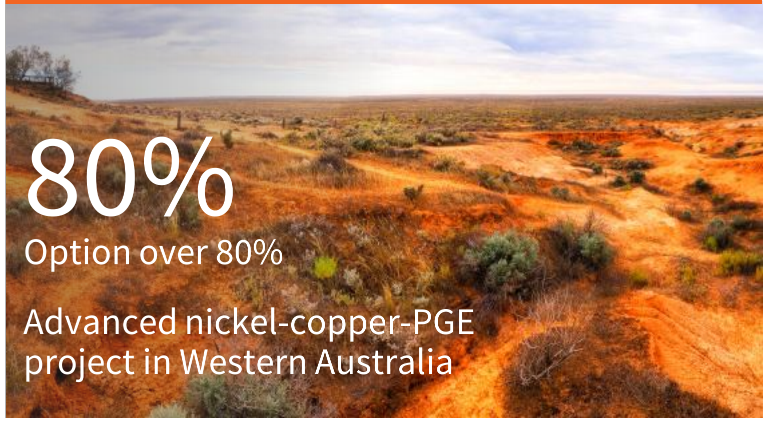
Target

- Target commodities:
  Gold – Copper – Nickel – Platinum Group Metals
- Near-term, drill-driven catalysts while maintaining disciplined capital allocation

Portfolio at a glance

Peak Hill Au-Cu

Mount Sholl Ni-Cu-PGE



Green Rock Cu-Au

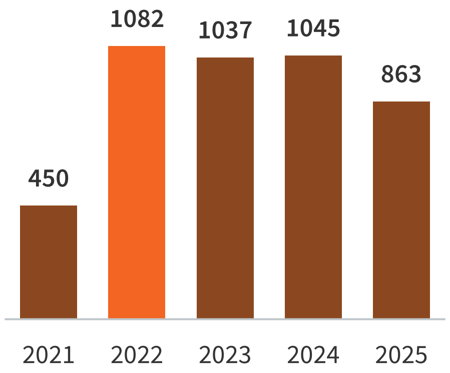
Precious & critical minerals — Why Now?

Gold

~5,000 t record demand in 2025

- Central banks buying ~1,000 t/yr since 2022 - about double the prior-decade pace.
- In a 2026 survey by the World Gold Council, 89% of central bankers said they believe global central bank gold reserves will increase over the next 12 months.

Central-bank gold purchases (t)

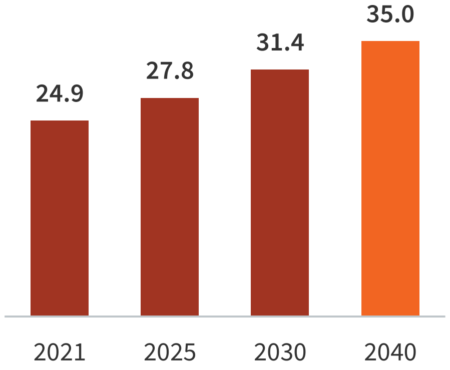


Copper

~28 → ~35 Mt demand by 2040

- AI-driven data centre expansion is projected to require approximately 512,000 tonnes of copper annually by 2030.
- Primary supply gap nears 25% by 2035; record prices in 2026.

Copper demand (Mt, to 2040)

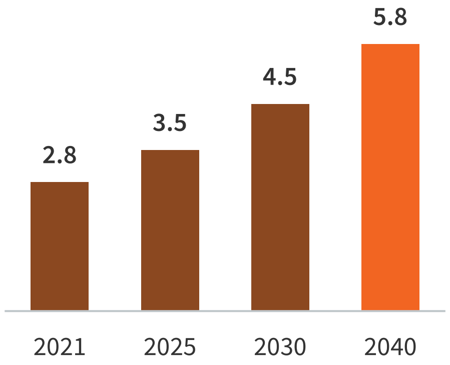


Nickel

~3.5 → ~5.8 Mt demand by 2040

- EV and storage batteries reach ~30% of nickel use by 2035.
- Stainless steel core demand; Class 1 nickel tightening.

Nickel demand (Mt, to 2040)

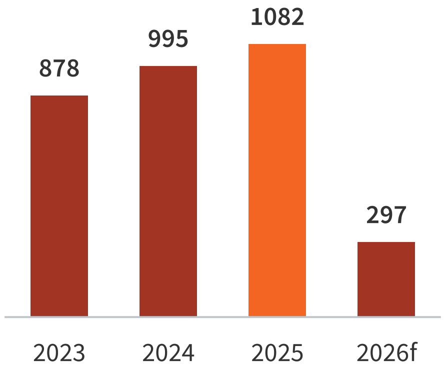


Platinum group elements

Platinum doubled; palladium up ~90% (2025–26)

- Concentrated, shrinking supply — South Africa (~70% of platinum) and Russia (~45% of palladium) dominate; 2025 output fell despite ~17% more recycling.
- Resilient autocatalyst demand across platinum, palladium and rhodium, plus emerging hydrogen and rising investor interest.

Platinum & palladium price gains (%)



Sources: World Gold Council (gold.org); IEA Global Critical Minerals Outlook 2026 (iea.org); Nickel Institute; World Platinum Investment Council (platinuminvestment.com).

Progress this year

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A year of transformation — the milestones that reshaped Forgent in 2026

January 2026
Strategy expanded to include Australian critical and precious metals exploration assets.

February 2026
Company renamed Forgent plc.

February 2026
Acquired the Green Rock copper-gold project and secured a binding option over the Peak Hill gold-copper project.

May 2026
Exercised the first stage of the Peak Hill option, acquiring a 51% interest in the gold-copper project.

June 2026
Secured a binding option to acquire an 80% interest in the Mount Sholl nickel-copper-PGE project. Completed Green Rock maiden sampling programme.

July 2026
Commissioned an Independent Technical Review of the Mount Sholl and Peak Hill projects.

June–July 2026
Completed Phase I drilling at Peak Hill.

July 2026
Phase 1 drilling validated the Company's geological model and confirmed multiple gold systems.

August 2026
Increased ownership of Peak Hill to 99% and commenced Phase II drilling

Peak Hill — gold-copper

Flagship Project

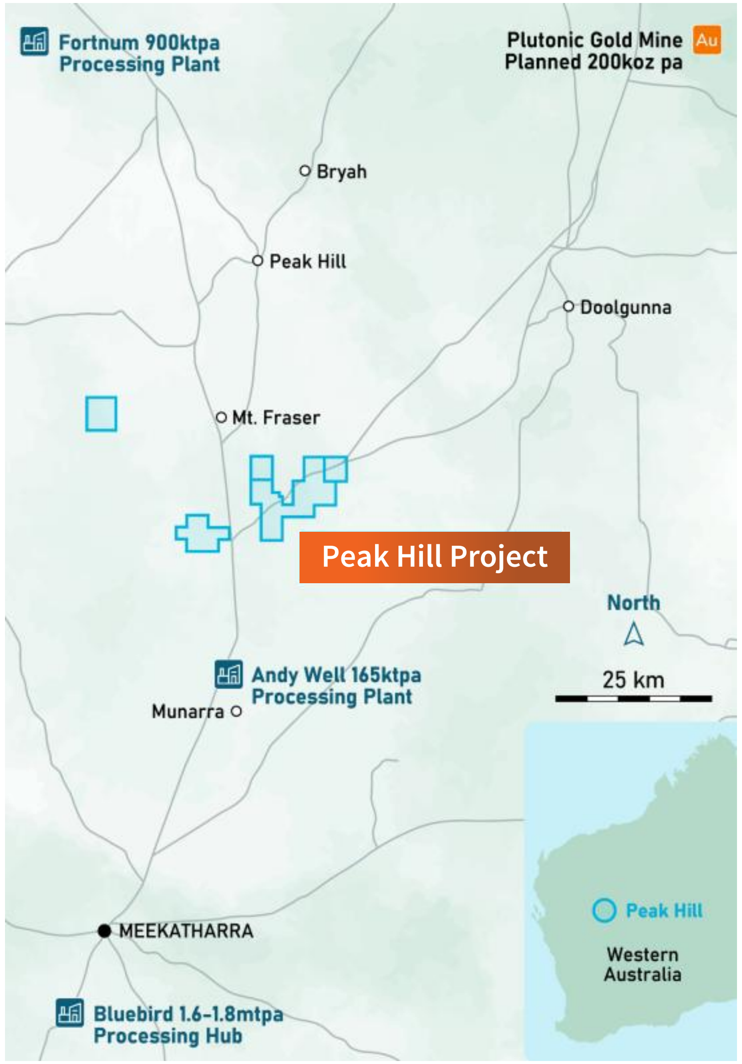
Overview

Peak Hill is an advanced, large-scale gold-copper exploration project covering approximately 163km^2 across five granted tenements in the Murchison Province of Western Australia.

The project sits within an established mining district with direct access via the Great Northern Highway and **three operating gold processing plants within 100km**, supporting a cost-effective pathway for exploration and development.

Geology

Peak Hill sits within the Proterozoic Glengarry Sub-Basin, underlain by Karalundi metasediments and Narracoota Volcanics — a sequence considered prospective for gold and copper mineralisation.



At a glance

Au
Commodity
Gold – Copper

%
Ownership
99%

km^2
Area
c.163km^2 across five granted tenements

9
Prospects
Nine defined, with numerous additional targets

3
Infrastructure
Within 100km of three operating gold processing plants

Peak Hill — Phase II drilling underway

Recent progress and next steps

Following detailed reinterpretation of substantial historic data, Forgent identified seven priority target areas across the Karalundi, Junction and Curley's prospects.

In July 2026 the Company completed a 40-hole Phase I aircore & RC programme, returning encouraging gold and copper assay results and confirming multiple shallow gold systems, including a significant new undrilled exploration corridor between Junction and Curley's.

c. 130-hole, c. 8,700m Phase II programme underway, focusing primarily on Curley's and the undrilled corridor.

Phase 1 drill highlights (July 2026)

- 2m @ 3.68g/t Au from 50m
- 1m @ 3.11g/t Au from 44m
- 1m @ 2.51g/t Au from 26m

Investment significance

- ✓ Geological model validated
- ✓ Multiple gold systems confirmed
- ✓ New exploration corridor identified
- ✓ Phase II drilling underway

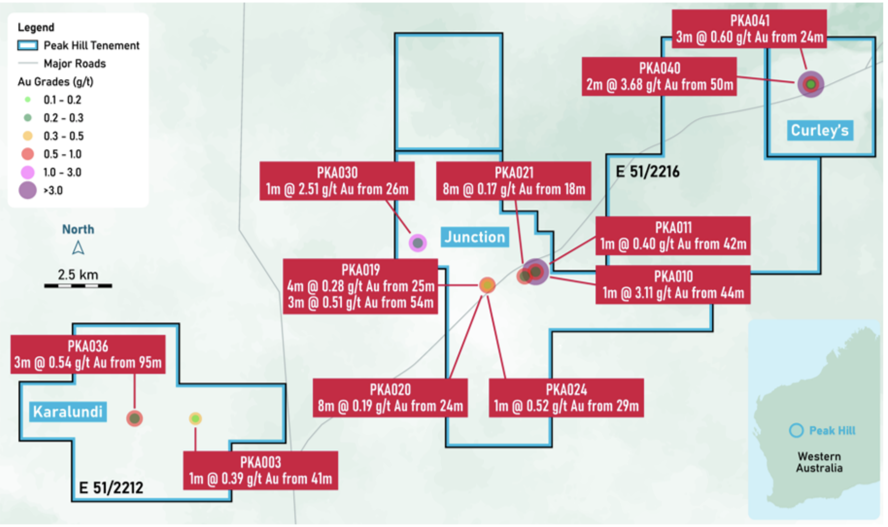


Figure 1. Peak Hill Phase I Drilling Results and Significant Gold Intercepts

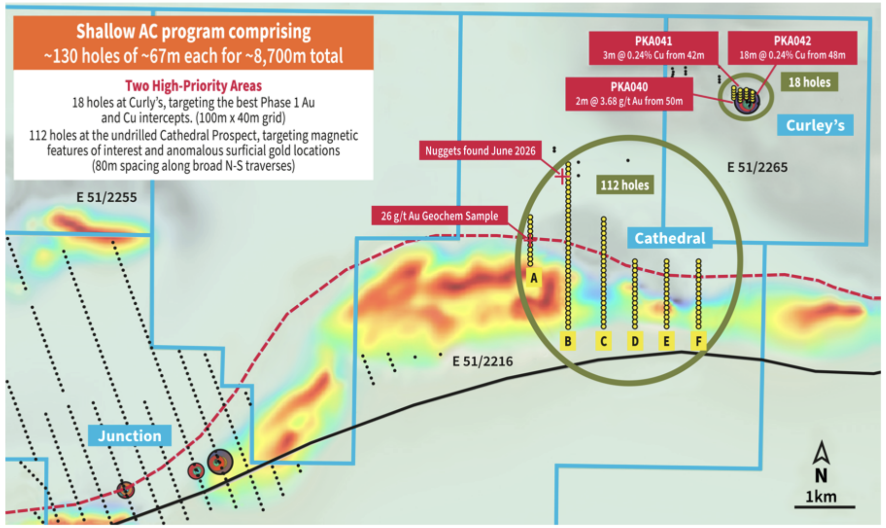


Figure 2. **Phase II will target drill holes at Curley's and Cathedral prospects**

Mount Sholl — nickel-copper-PGE

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Overview

Mount Sholl is an advanced nickel-copper-PGE project located in the Pilbara region of Western Australia. **Existing JORC resource provides a more advanced development opportunity that complements Forgent's exploration portfolio.**

The project benefits from excellent access to established infrastructure, including the Port of Dampier, Karratha Airport, grid power, sealed highways and established mining support services.

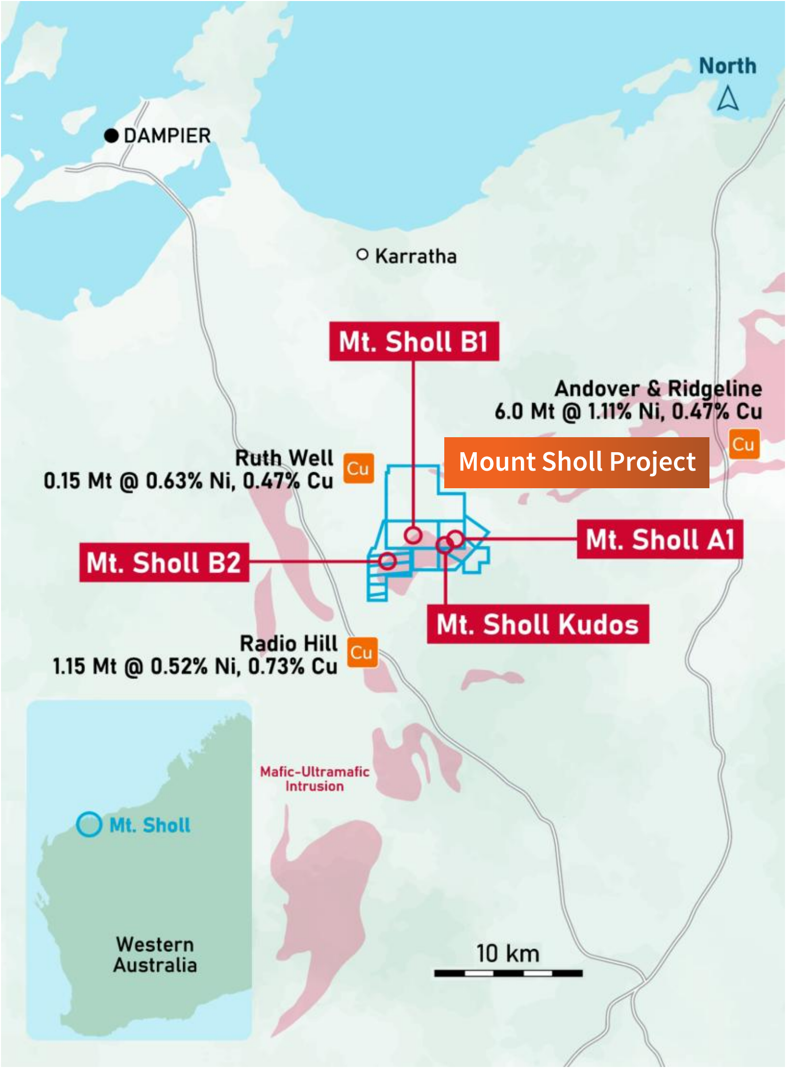
Geology

A differentiated mafic-ultramafic intrusion within the West Pilbara Granite-Greenstone Terrane, immediately south of the crustal-scale Sholl Shear Zone. It hosts the A1, B1, B2 and Kudos deposits, with higher-grade Ni-Cu-PGE mineralisation concentrated in a 20–30m zone above the basement basalt.

Recent progress and next steps

Technical, legal and commercial due diligence is underway under the exclusive option. An independent CPR has been commissioned to support the Company's evaluation ahead of a final investment decision.

Future drilling will focus on expanding the existing Mineral Resource and testing the Exploration Target, building on the project's established JORC (2012) Mineral Resource Estimate.



At a glance

Ni — **Commodity**
Nickel – Copper – PGE

% — **Ownership**
Exclusive option to acquire an 80% interest

Mt — **Resource**
2023 JORC (2012) MRE of 23.4Mt @ 0.60% Ni_Eq

Mt — **Exploration target**
80–150Mt at 0.45–0.75% Ni_Eq

km² — **Tenure**
Four exploration & eleven prospecting licences, c.42km²

Green Rock — copper-gold

Overview

Green Rock is a 99%-owned copper-gold project located in the Ashburton Mineral Field of the southern Pilbara region.

The project covers 31.5km² (tenement E08/3725, awarded October 2025) and hosts five discrete copper-gold prospects, with additional exploration targets identified.

Geology

Green Rock is hosted within the Proterozoic Ashburton Basin, recognised as prospective for copper and gold mineralisation. Extensive surface mineralisation, including widespread malachite development, indicates copper-rich hydrothermal systems associated with favourable structural corridors and intrusive contacts.

At a glance

Cu
Commodity
Copper – Gold

%
Ownership
99%

km²
Area
31.5km² (tenement E08/3725)

5
Prospects
Five discrete copper-gold prospects

Green Rock — recent progress & surface samples

Recent progress and next steps

In June 2026 the Company completed an initial programme of 110 surface samples, returning high-grade copper and gold assays that validated historic data and expanded the known extent of surface mineralisation.

The presence of multiple high-grade occurrences, combined with the absence of modern systematic drilling, highlights significant discovery potential. Advancing towards maiden drilling.

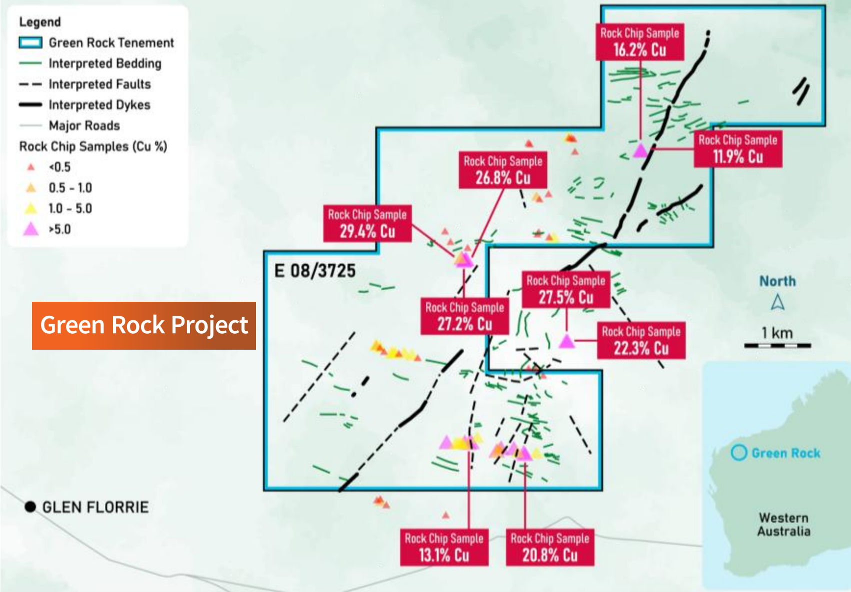


Figure 1. Green Rock copper results with interpreted geology and significant intercepts

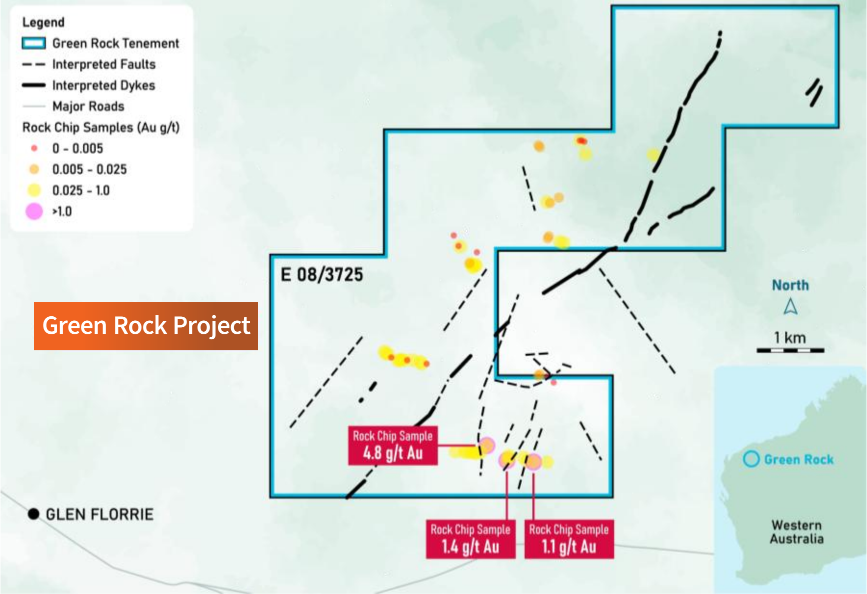


Figure 2. Green Rock gold results with interpreted geology and significant intercepts

Selected surface results (June 2026)

- Green Rock Prospect: up to 1m @ 14.1% Cu (to 1.1g/t Au)
- Ming Bore North: rock-chips up to 54.5% Cu (to 1.47g/t Au)
- Follow-up sampling: up to 29.4% Cu and 4.8g/t Au

No modern systematic drilling has yet been completed; current work is focused on generating drill-ready targets

12 Month Value Creation Plan

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Peak Hill Au-Cu

- Phase II drilling primarily focused on:
  - Step out drilling at Curley's prospect (18 holes)
  - c.112 hole programme for previously undrilled corridor
- Phase III drilling likely to primarily focus on Junction prospect.

Mount Sholl Ni-Cu-PGE

- June 2026 sampling validated high-grade mineralisation; drill-ready targets expected within c.6 months.

Green Rock Cu-Au

- Due diligence underway under the exclusive option, supported by an independent Competent Person's Report.

Investment Case

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- Three complementary Western Australian projects
- Exposure to gold, copper and nickel
- Flagship gold project validated by drilling
- Option over existing JORC resource at Mount Sholl
- Multiple exploration catalysts over the next 12 months

Thank you

Team

Board of Directors

Brian Cole
Interim Non-Executive Chairman

Chartered engineer with extensive experience in feasibility, development, management and commercialisation of opportunities optimising utilisation of resources and innovative technology across a wide spectrum of sectors. These include design, construction and management of mining, petro-chemical, renewable and conventional energy projects.

James Parsons
Chief Executive Officer

25+ years across the energy and resources sectors (including 12 years at Shell) and executive leadership across AIM-listed energy and mining businesses, with a proven track record securing capital and executing complex projects.

Gerry Madden
Finance Director

Chartered Director and Chartered Accountant with 20+ years in cleantech, sustainable energy and capital markets, and a strong record across financial, legal and regulatory matters for listed companies.

Technical team

Ed Mead
Lead Geologist

30+ years' experience in gold and base metals exploration and mine development across Western Australia, including the Pilbara, Yilgarn, Murchison and Kimberley regions. Forgent's Competent Person for exploration results and Mineral Resource reporting under the JORC Code.

Allan Younger
Geologist

50 years' experience across gold, nickel, copper, zinc, PGE and uranium exploration, including senior roles as Exploration Manager for Artemis Resources and Chief Geologist for Marathon Resources.

Paul Massara
Geologist

Exploration Manager with 25+ years across the mining and petroleum industries, spanning gold, nickel, iron, vanadium and oil & gas exploration in Western Australia and South East Asia. Currently leads exploration at RiversGold Ltd, following senior roles at Meeka Metals, Wiluna Mining Corporation and almost two decades at Woodside Energy. Holds a Postgraduate Diploma in Applied Geology from Curtin University.

Corporate information

Key financials

Ticker
AIM: FORG (London Stock Exchange)

Incorporation
Ireland; Australian operations via Forgent Australia Pty Ltd (Perth)

Financial year end
31 December

Shares in issue
c.44.4 billion

Advisers

Nomad & Financial Adviser
Strand Hanson Limited

Broker
Global Investment Strategy UK Ltd

Financial PR & IR
Camarco

Auditor
PKF Brenson Lawlor

Registrar
MUFG Corporate Markets

Group structure

Forgent plc
Ireland · AIM: FORG

↓

Forgent Australia Pty Ltd
Perth, Western Australia

↓

Peak Hill - Mount Sholl - Green Rock
Western Australian mining assets